



# Using Storyboards and Prototypes

---

Scott DeLoach

**userfirst**  
services

---

[www.userfirst.net](http://www.userfirst.net)



# Overview

- Introduce storyboards and prototypes
- Discuss high- and low-fidelity prototyping
- Describe the development process



# What are prototypes?

- Prototypes are incomplete representations of a target system for testing and design purposes.
- Prototyping is an essential element of an iterative design process.

logo

time date

home help

Search

Assets

Work Orders

Service Request

Emergencies

Preventative

Close

Inventory

Administration

Accounts

Reports

Work Order | close work order

Work Order Number

Status

Open

Pending

Need Parts

Rejected

Recurring

Date Needed

Code

Requestor

Est. Hours

Team

Shift

Description

Save

Cancel

Clear



# What are storyboards?

- Storyboards are a series of illustrations that represent a process, product, or idea.
- Used for multimedia and movie development

Version:

Date:

"All About Hayes  
menu

Client:

Project:



# All ABOUT HAYES

EMBOSSER  
GROOVE

Interaction:

Script:

Graphics:

Audio:





# What are animatics?

- Animatics are moving storyboards.
  - Used for *Lord of the Rings*, *Star Wars*, *Raiders of the Lost Ark*, *Titanic*, *X-Men\**, *Jurassic Park\**, and *Dragonheart\**
- \* included on DVD



# Why create prototypes or storyboards?

- Fast, cheap, and easy
- Settle disputes
- Try out alternate designs
- Focus on the user
- Provoke innovation
- Provide common point of reference



# Recommended by ISO 13407

Four essential user-centered design activities:

- understand and specify the context of use
- specify the user and organizational requirements
- produce designs and **prototypes**
- carry out user-based assessment

ISO 13407 is the standard for Human-Centered Design Processes for Interactive Systems.



## Save money

100x savings when a software problem is found and fixed in the design phase versus after delivery.

- Boehm, B. 1987. "Industrial software metrics top 10 list." *IEEE Software*, 4(5), 84-85.



## Reduce code

Prototyping reduces code by 40%.

- Boehm, B., Gray, T. W., Seewaldt, T. 1984.  
"Prototyping versus specifying: A multiproject experiment." *IEEE Transactions on Software Engineering.*, 10(3), 290-303.



# Prototyping will answer these questions...

- How much will fit on a screen?
- How do we handle navigation?
- How can we accommodate different user skill levels?
- Are the buttons and icons intuitive?
- Does the design match the users' expectations?



# Low-fidelity prototypes

- Represent planned designs
- Can be created with paper, pencil, transparencies, and screenshots
- Often used for early design testing and validation



# Advantages of low-fidelity prototypes

- Less intimidating to users
- Easy to modify
- Keep people focused on tasks and issues rather than "superficial" things
- No bugs
- Low cost
- Evaluate multiple concepts



# Disadvantages of low-fidelity prototypes

- Limited error checking
- Poor detail
- Facilitator driven
- Navigation and flow limitations
- Not effective for time on task or aesthetics (fonts, colors, etc.)



# High-fidelity prototypes

- Mimic the actual product as closely as possible
- Can be created with Captivate, Director, Authorware, Toolbook, VB, or HTML editors
- Often used to fine-tune designs and for functional testing



# Advantages of high-fidelity prototypes

- More functionality
- User driven
- Look and feel issues can be addressed
- Marketing and sales tool

High-fidelity prototyping was used to design Space Station Freedom.



# Disadvantages of high-fidelity prototypes

- Can be expensive
- Time-consuming to create



# Ten steps to a successful prototype

- 1 Obtain buy-in from upper-level management
- 2 Have decision makers sign off on the prototype
- 3 Start early
- 4 Be realistic
- 5 Know the competition



## Ten steps to a successful prototype (cont)

- 6 Keep to the schedule
- 7 Share the prototypes with everyone on the team
- 8 Be flexible
- 9 Be ready to make changes
- 10 Keep your prototypes as a product history (and as evidence...)



# Keep to the schedule

It will be "wrong" so don't obsess:

- “The prototype will be done by 5:00 this afternoon.”
- “Tomorrow at 10:00 we will demo the prototype.”



# Prototyping supplies

- Paper and note cards
- Scissors
- Rulers
- Colored pencils and pens
- Highlighters
- Post-it glue
- Transparencies
- Correction tape



# How to create prototypes

- 1 Create a template
- 2 Focus on movement and placement rather than detail
- 3 Keep it simple
- 4 Number the pages



# Design sessions

- Be creative and have fun
- Identify alternatives
- Identify potential problems and limitations
- Take advantages of opportunities
- Construct models, not illustrations



# Testing methods

- Think-aloud protocol
- Point-and-describe - pretend that the paper prototype really works, then describe what you think will happen as you click. For example, where you will go when you click "View Report."
- Wizard of Oz



# Test checklist

- Objectives
- List of questions
- List of tasks and/or scenarios
- Non-disclosure agreement
- Facilitator script
- Prototypes, backups, and supplies
- Refreshments (and payment)



## Roles - Facilitator

- Welcomes user and puts them at ease
- Has user fill out forms
- Explains and runs the test
- Encourage the user to express their thoughts
- Makes sure the test runs on time



## Roles - “Computer”

- Runs the computer
- Moves the model in response to users "actions"
- Makes sounds/special effects as needed (sound of hard drive, etc)



## Roles - Observer

- Takes notes
- Try writing one observation per index card



# Testing tips

- Provide different pointers to make it fun and because a finger is too big (magic wand, etc)
- Ask user to "voice the click" -- say "click the send button"
- Let the users write on the prototype and interact with it as needed



# What to look and listen for

Places where users:

- ask questions
- seem confused or frustrated
- appear hesitant
- make a navigational “wrong turn”
- do not understand messages



# Discussion

Order-taking screen for “Pizza Nut”

- pizza toppings and 3 pizza sizes
- drinks



# Recommended resources

- *Human Factors for Technical Communicators*  
by Marlana Coe
- *Film Directing Shot by Shot*  
by Steven Katz
- “Prototyping for Tiny Fingers”  
in *Communications of the ACM* 4/94  
by Mark Rettig
- “Low vs. High--Prototyping Debate”  
in *Interactions* 1/96  
by Jim Rudd, Kenneth Stern, Scott Isensee



# Conclusion

“When I am working on a problem I never think about beauty. I only think about how to solve the problem. But when I have finished, if the solution is not beautiful, I know it is wrong.”

- Buckminster Fuller (1895-1983)



# Questions?

Feel free to e-mail me. Or, catch  
me later at the conference!

Scott DeLoach  
Founding Partner, User First Services, Inc.  
Macromedia Certified Instructor, RoboHelp and Captivate  
404.520.0003  
[scott@userfirst.net](mailto:scott@userfirst.net)

[www.userfirst.net](http://www.userfirst.net)